

Market Mood



25th June 2025

Market Mood



LTP 25044.35

R1 25100

R2 25250

S1 24800

S2 24500

- Nifty opened strong with a gap-up at 25,186.55 and moved up to 25,311.10 in early trade. However, selling pressure in the second half, triggered by weak European cues, led to a pullback. The index closed at 25,044.35, posting a modest gain of 72.45 points or 0.29%.
- RSI is at 56.71, indicating sideways momentum. Despite the intraday reversal, Nifty continues to trade above major EMAs, suggesting an overall positive bias with some near-term indecision.
- Resistance levels to watch are 25,100 and 25,250, while support lies at 24,800 and 24,500. Until a clear breakout or breakdown occurs, traders should adopt a cautious and stock-specific approach.



LTP 56461.90

R1 56500

R2 56850

S1 56250

S2 56000

- Bank Nifty opened gap-up at 56,529.45 and gained momentum to hit a high of 56,862. However, selling pressure emerged in the second half after European markets opened, leading to some profit booking. The index finally closed at 56,461.90, up 402.55 points or 0.72%.
- The RSI stands at 59.21, indicating sideways to positive momentum. With the index trading above key EMAs, the broader trend remains positive, though intraday volatility suggests some caution near resistance levels.
- Immediate resistance is seen at 56,600 and 56,850, while support lies at 56,250 and 56,000. A cautious approach is advised unless the index gives a clear breakout above resistance or breaks below key support zones.

Global Market:

	Dow Jones Futures <small>CFD</small>	43,099.49	10.47	0.02
	25 Jun, 2025 07:38 IST			
	S&P 500 <small>CFD</small>	6,092.18	67.01	1.11
	25 Jun, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	19,912.53	281.56	1.43
	25 Jun, 2025 01:29 IST			
	FTSE	8,758.99	0.95	0.01
	24 Jun, 2025 21:20 IST			
	CAC	7,615.99	78.42	1.03
	24 Jun, 2025 21:20 IST			
	DAX	23,641.58	372.57	1.58
	24 Jun, 2025 21:45 IST			

Sentiment Gauge



FII - DII Activities:

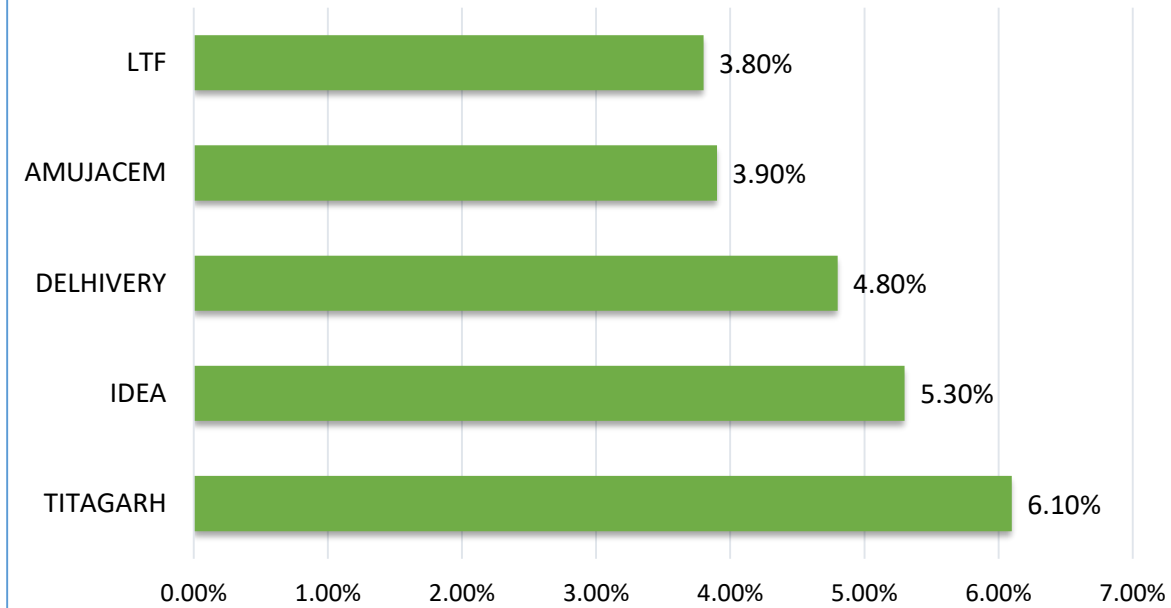
Activity	FII (Cr)	DII (Cr)
Cash	-5266.01	5209.60
Adv/Dec		
Advance	Decline	A/D Ratio
173	51	3.39

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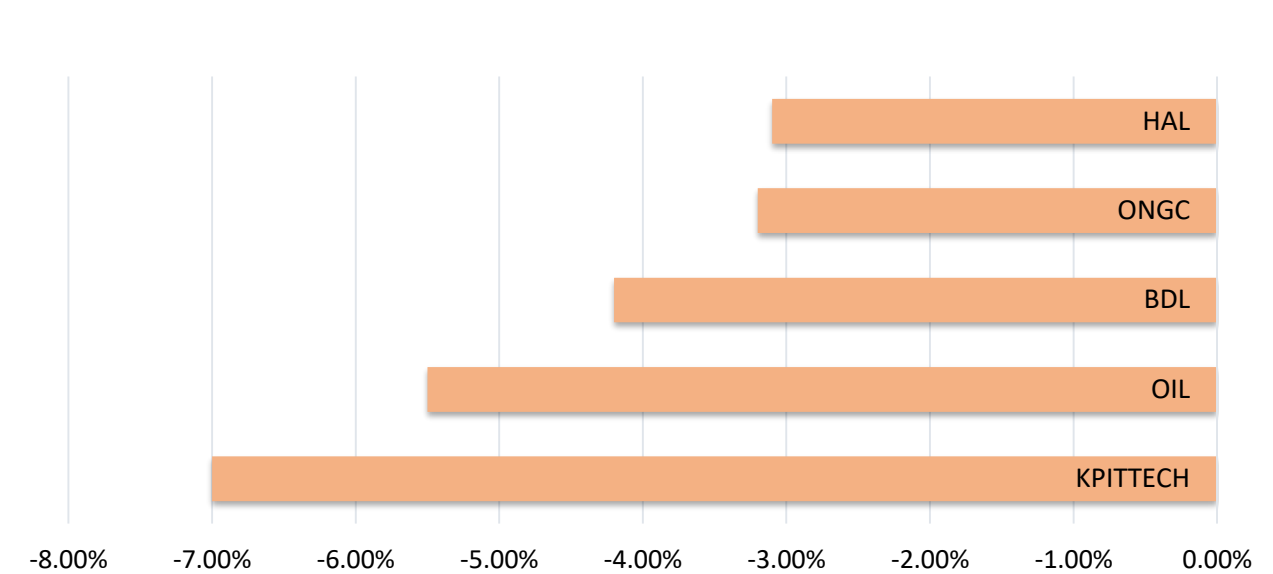
Market Mood



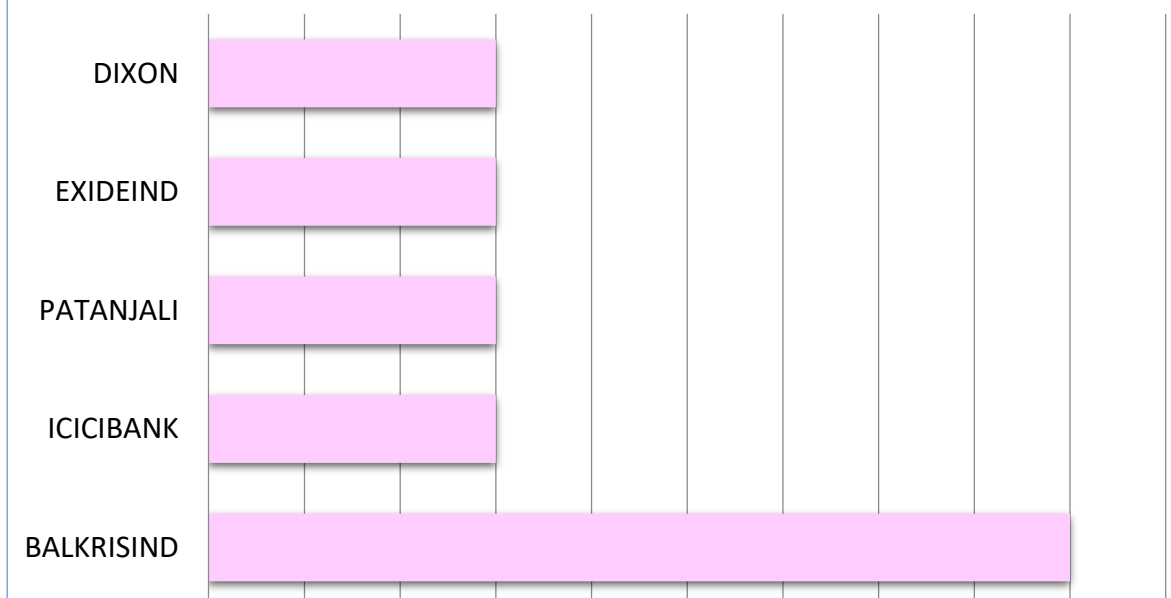
PRICE UP



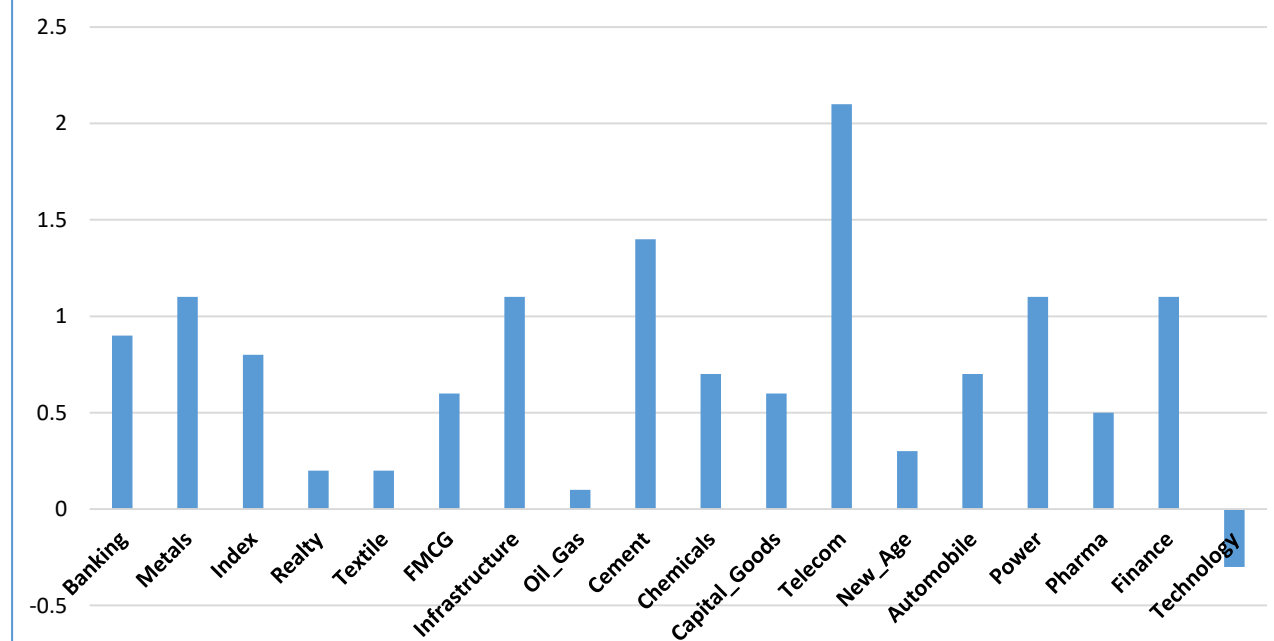
PRICE DOWN



DELIVERY HEAVY



SECTOR



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CALL OF THE DAY



MOL (Intraday pick)

Buy Above : 96.70 SL :- 95.20 Target:- 99.60

Meghmani Organics Ltd (MOL) is exhibiting a Higher High and Higher Low formation on the daily timeframe, and in the latest session, the stock broke above its recent swing high, signaling a potential continuation of the uptrend. The stock closed with a strong bullish candlestick backed by above-average volume (based on the 20-day average), reflecting rising buying interest. Technically, the stock is trading well above the 20, 50, 100, and 200-day EMAs, indicating a firm bullish trend. Momentum remains positive with the RSI at 68.18 and trending upward, suggesting growing bullish momentum and potential for further upside.

DELIVERY CALL



INDIAGLYCO (Delivery pick)

Buy Above :- 1970 SL:- 1911 (daily closing basis) Target :- 2088

India Glycols Ltd (INDIAGLYCO) has given a breakout from its recent consolidation zone on the daily timeframe, closing the session with a strong bullish candlestick supported by above-average volume (based on the 20-day average). This price action signals growing buying interest and potential for an upward move. The stock is currently trading above its 20, 50, 100, and 200-day EMAs, indicating a well-established bullish trend. Additionally, the RSI stands at 67.12 and is trending higher, suggesting positive momentum and scope for further upside.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,044.35	72.45	0.29	25,288	25531.33	24,800.86	24,557.37
ADANIPTS	1,394.00	39.2	2.89	1,434	1473.426	1,354.29	1,314.57
JIOFIN	301.5	8.35	2.85	308	315.4843	294.51	287.52
SHRIRAMFIN	675.5	13.85	2.09	688	700.645	662.93	650.36
GRASIM	2,779.70	56	2.06	2,831	2882.649	2,728.23	2,676.75
TATASTEEL	155.03	2.6	1.71	158	160.847	152.12	149.21
SBILIFE	1,848.90	30.3	1.67	1,869	1889.597	1,828.55	1,808.20
DRREDDY	1,339.80	21.9	1.66	1,370	1399.218	1,310.09	1,280.38
KOTAKBANK	2,219.80	35.7	1.63	2,253	2285.678	2,186.86	2,153.92
EICHERMOT	5,630.00	77.5	1.4	5,689	5748.329	5,570.84	5,511.67
ULTRACEMCO	11,601.00	152	1.33	11,848	12094.94	11,354.03	11,107.06
ADANIENT	2,505.00	33	1.33	2,550	2594.683	2,460.16	2,415.32
BAJAJ-AUTO	8,378.00	91.5	1.1	8,465	8551.95	8,291.03	8,204.05
JSWSTEEL	1,008.00	11	1.1	1,025	1041.539	991.23	974.46
HINDALCO	668.2	6.8	1.03	676	684.5114	660.04	651.89
TITAN	3,539.00	33.3	0.95	3,582	3625.54	3,495.73	3,452.46
HEROMOTOCO	4,290.00	36.9	0.87	4,342	4393.059	4,238.47	4,186.94
HDFCBANK	1,963.70	15.3	0.79	1,984	2003.345	1,943.88	1,924.05
LT	3,612.00	28.3	0.79	3,680	3747.458	3,544.27	3,476.54
SBIN	795.75	5.55	0.7	806	817.2458	785.00	774.25
M&M	3,156.20	21.2	0.68	3,214	3270.931	3,098.83	3,041.47
NESTLEIND	2,374.30	15.2	0.64	2,393	2412.04	2,355.43	2,336.56
AXISBANK	1,221.70	7.6	0.63	1,238	1255.057	1,205.02	1,188.34
WIPRO	264.89	1.65	0.63	268	271.7424	261.46	258.04
HDFCLIFE	779	4.85	0.63	787	795.4741	770.76	762.53

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ASIANPAINT	2,277.00	12.9	0.57	2,313	2348.231	2,241.38	2,205.77
BAJAJFINSV	2,008.00	10.4	0.52	2,033	2058.09	1,982.95	1,957.91
TATAMOTORS	674.3	3.05	0.45	685	695.4634	663.72	653.14
BAJFINANCE	919	3.5	0.38	934	948.8747	904.06	889.13
BHARTIARTL	1,942.00	5.7	0.29	1,965	1987.404	1,919.30	1,896.60
ICICIBANK	1,424.00	3.9	0.27	1,437	1449.827	1,411.09	1,398.17
ETERNAL	255.07	0.43	0.17	259	263.0361	251.09	247.10
ITC	414.55	0.65	0.16	419	424.2781	409.69	404.82
CIPLA	1,501.50	2.4	0.16	1,515	1527.939	1,488.28	1,475.06
SUNPHARMA	1,665.00	2.5	0.15	1,683	1701.746	1,646.63	1,628.25
TATACONSUM	1,110.50	1.1	0.1	1,118	1126.137	1,102.68	1,094.86
COALINDIA	392.8	0.3	0.08	396	399.0754	389.66	386.52
RELIANCE	1,456.80	-	-	1,477	1497.267	1,436.57	1,416.33
TCS	3,392.00	-1.6	-0.05	3,437	3481.175	3,347.41	3,302.83
APOLLOHOSP	7,000.00	-7.5	-0.11	7,054	7108.95	6,945.53	6,891.05
TECHM	1,677.70	-4.1	-0.24	1,701	1724.092	1,654.50	1,631.31
INFY	1,579.60	-4.4	-0.28	1,602	1624.415	1,557.19	1,534.78
NTPC	331.5	-1.1	-0.33	339	347.248	323.63	315.75
HINDUNILVR	2,267.50	-7.6	-0.33	2,296	2323.507	2,239.50	2,211.49
BEL	419	-1.9	-0.45	427	435.4006	410.80	402.60
MARUTI	12,620.00	-79	-0.62	12,828	13036.57	12,411.72	12,203.43
HCLTECH	1,691.00	-12.2	-0.72	1,719	1747.964	1,662.52	1,634.04
TRENT	6,071.00	-49	-0.8	6,184	6297.058	5,957.97	5,844.94
INDUSINDBK	831.45	-8.45	-1.01	851	870.8033	811.77	792.10
POWERGRID	286.1	-4.15	-1.43	292	298.6094	279.85	273.59
ONGC	244.09	-7.29	-2.9	249	253.788	239.24	234.39

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